

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

SERTA SIMMONS BEDDING, LLC,
et al.,

Debtors.¹

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## Chapter 11

**Case No. 23-90020 (DRJ)**

**(Jointly Administered)**

**SERTA SIMMONS BEDDING, LLC,**  
*et al.,*

**Plaintiffs and Counterclaim Defendant,**

**v.**

**AG CENTRE STREET PARTNERSHIP**  
**L.P., *et al.*,**

**Defendants and Counterclaim Plaintiffs,**

 $\mathbf{v}_i$ 

**AGF FLOATING RATE INCOME FUND,  
*et al.*,**

### **Third Party Defendants.**

**Adversary Proc. No. 23-09001 (DRJ)**

**DEBTORS' THIRD AMENDED WITNESS LIST AND JOINT EXHIBIT LIST  
FOR HEARING COMMENCING ON MAY 15, 2023**

Serta Simmons Bedding, LLC and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), hereby file

<sup>1</sup> The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Dawn Intermediate, LLC (6123); Serta Simmons Bedding, LLC (1874); Serta International Holdco, LLC (6101); National Bedding Company L.L.C. (0695); SSB Manufacturing Company (5743); The Simmons Manufacturing Co., LLC (0960); Dreamwell, Ltd. (2419); SSB Hospitality, LLC (2016); SSB Logistics, LLC (6691); Simmons Bedding Company, LLC (2552); Tuft & Needle, LLC (6215); Tomorrow Sleep LLC (0678); SSB Retail, LLC (9245); and World of Sleep Outlets, LLC (0957). The Debtors' corporate headquarters and service address for these chapter 11 cases is 2451 Industry Avenue, Doraville, Georgia 30360.

this third amended witness list and joint exhibit list (the “**Third Amended Witness and Joint Exhibit List**”)<sup>2</sup> for the hearing commencing on May 15, 2023 at **9:30 a.m.** (Central Time), before the Honorable David R. Jones, Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk Street, Houston, Texas 77002 (the “**Hearing**”):

**WITNESSES**

The Debtors may call any of the following witnesses at the Hearing:

1. Roopesh Shah, Senior Managing Director, Restructuring and Debt Advisory Group, Evercore Group LLC (fact witness and expert witness as to valuation);
2. Kenneth Prince, Principal, Advent International;
3. Harvey Tepner, Member, Independent Finance Committee of Dawn Intermediate, LLC;
4. John Linker, Chief Financial Officer, Serta Simmons Bedding, LLC;
5. Michael J. Talarico, Managing Director, FTI Consulting, Inc. (expert witness as to liquidation analysis);
6. Emily Young, Senior Consultant, Epiq Corporate Restructuring, LLC;
7. Angelo Gordon<sup>3</sup> Federal Rule 30(b)(6) testimony by deposition designation;
8. UBS AG Federal Rule 30(b)(6) testimony by deposition designation;
9. Apollo Federal Rule 30(b)(6) testimony by deposition designation;

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<sup>2</sup> The Debtors have prepared this Witness and Joint Exhibit List to comprehensively identify all witnesses and exhibits the Debtors intend to offer in both the hearing on the adversary proceeding captioned *Serta Simmons Bedding, LLC, et al. v. AG Centre Street Partnership, L.P., et al.*, Case No. 23-09001 (Bankr. S.D. Tex.) (DRJ) (the “**Adversary Proceeding**”) and the hearing to consider the *First Amended Joint Chapter 11 Plan of Serta Simmons Bedding, LLC and Its Affiliated Debtors*, dated May 9, 2023 (Docket No. 796) (including any exhibits and schedules thereto and as may be modified, amended, or supplemented from time to time in accordance with the terms thereof, the “**Plan**”). The exhibits included in the Witness and Joint Exhibit List are being offered by the Debtors, the non-Debtor Lender Plaintiffs-Counterclaim Defendants, and the Additional Counterclaim Defendants that have responded to Counterclaim Plaintiffs’ counterclaims (*see* Adversary Proceeding Docket Nos. 217 and 220) in the hearing on the Adversary Proceeding. However, as certain of the exhibits are also being used in connection with the hearing on confirmation of the Plan, all the exhibits have been identified with the prefix “Debtors Ex.”

<sup>3</sup> Capitalized terms not defined herein have the meaning ascribed to them in the Amended Adversary Complaint. *See* Docket No. 38.

10. Gamut Federal Rule 30(b)(6) testimony by deposition designation;
11. PJT Federal Rule 30(b)(6) testimony by deposition designation;
12. Any witness called or listed by any other party; and
13. Any rebuttal witnesses.

### **EXHIBITS**

The Debtors may offer into evidence any one or more of the following exhibits:

| <b>Debtors<br/>Exhibit No.</b> | <b>DESCRIPTION</b>                                                                                                                                                                                              | <b>OFFERED</b> | <b>OBJECTION</b> | <b>ADMITTED</b> | <b>DATE</b> |
|--------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|------------------|-----------------|-------------|
| 1.                             | Responses And Objections of Defendant Gamut To Plaintiffs' Joint Second Requests for Admission, dated 5/7/2023 – <i>Confidential</i> – <b>FILED UNDER SEAL</b>                                                  |                |                  |                 | 5/7/2023    |
| 2.                             | Minutes of The Board of Managers of Dawn Intermediate, LLC, dated 6/3/2020 - <i>Confidential</i> – <b>FILED UNDER SEAL</b>                                                                                      |                |                  |                 | 6/3/2020    |
| 3.                             | Credit Agreement, dated 10/9/2015                                                                                                                                                                               |                |                  |                 | 10/9/2015   |
| 4.                             | Email from M. Lawton to J. Boland et al re DQ and attaching Advent Disqualified Institutions List_WEIL_95889805_1.DOCX, dated 10/15/2016 [UBS_AdvPro_00001-10 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |                |                  |                 | 10/5/2016   |
| 5.                             | First Lien Term Loan Agreement [ECF 1-1], dated 11/8/2016                                                                                                                                                       |                |                  |                 | 11/8/2016   |
| 6.                             | First Lien Term Loan Agreement [ECF 1-1], dated 11/8/2016                                                                                                                                                       |                |                  |                 | 11/8/2016   |
| 7.                             | Amended And Restated Senior Secured Superpriority Debtor-In-Possession Credit Agreement, dated 4/28/2017                                                                                                        |                |                  |                 | 4/28/2017   |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                 | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
| 8.                     | Angelo Gordon - Serta Simmons ("SSB") Recap,<br>dated 1/1/2020<br>[AG_SSBADVERSARY_00000645-711 -<br><i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                        |         |           |          | 1/1/2020  |
| 9.                     | Email from A. Midha to B. Fraser et al re Serta -<br>Transaction and attaching Serta - Transaction<br>vShare 01.25.2020.pdf, dated 1/25/2020<br>[AG_SSBADVERSARY_00003576-3582 -<br><i>Confidential</i> ] – <b>FILED UNDER SEAL</b>         |         |           |          | 1/25/2020 |
| 10.                    | Debtwire, Serta Simmons engages financial advisor,<br>as loans go lower, dated 3/25/2020                                                                                                                                                    |         |           |          | 3/25/2020 |
| 11.                    | Angelo Gordon - Serta Simmons ("SSB") Recap,<br>dated 3/1/2020<br>[AG_SSBADVERSARY_00001859-1925 –<br><i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                       |         |           |          | 3/1/2020  |
| 12.                    | Email from A. Kaplan to B. Fraser re IC Tomorrow<br>and attaching Angelo Gordon - Serta Simmons<br>("SSB") Recap, dated 3/1/2020<br>[AG_SSBADVERSARY_00001951-2019 –<br><i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                     |         |           |          | 3/1/2020  |
| 13.                    | Meeting invite from S. Thomashow attaching<br>Angelo Gordon - Serta Simmons ("SSB") Recap,<br>dated 3/1/2020<br>[AG_SSBADVERSARY_00002020-2096 –<br><i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                         |         |           |          | 3/1/2020  |
| 14.                    | Email from B. Fraser to J. O'Meara re SSB Slides<br>and attaching Angelo Gordon Serta - January 2020<br>Proposed Transaction Document, dated 3/2/2020<br>[AG_SSBADVERSARY_00000994-997 -<br><i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 3/2/2020  |
| 15.                    | Email from D. Cheon to T. Kwon attaching Serta<br>Simmons Investment Memo (Nov 2019) vFF.pdf,<br>dated 3/2/2020<br>[APO_SSBADVERSARY_00002960-3071 -                                                                                        |         |           |          | 3/2/2020  |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                                                                                                          | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
|                        | <i>Highly Confidential - Attorneys' Eyes Only</i> ] –<br><b>FILED UNDER SEAL</b>                                                                                                                                                                                                                                                     |         |           |          |           |
| 16.                    | Dawn Holdings, Inc. Board Book, dated March 2, 2020 [SSB_ADVERSARY00087742- 87777 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                  |         |           |          | 3/2/2020  |
| 17.                    | Email from R. Mollett to K. Prince et al re Proposed Transaction and attaching SSB - Proposed Transaction - External (3.3.2020), dated 3/4/2020 [SSB_ADVERSARY00092287 – 91 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b> <sup>4</sup>                                                                                           |         |           |          | 3/4/2020  |
| 18.                    | Email from S. Erickson to A. Augusiak re Pre-Earnings Call/Script - Pre Read Materials and attaching Serta Simmons Bedding, LLC - 2019 Annual Report, dated 3/6/2020 [SSB_ADVERSARY00400389-465 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                    |         |           |          | 3/6/2020  |
| 19.                    | Agreement For Service of Independent Director, dated 3/7/2020 [SSB_ADVERSARY00076911-43 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                            |         |           |          | 3/7/2020  |
| 20.                    | Email from J. Hilson to L. Brugnano re: Fwd: Serta - independent director agreement with attachments Agreement [Hilson]-974 1233 1-v2.pdf; ATT00003.htm; Project Simba - Ind. Dir. Agreement [Hilson]-974 1233 1-v2 .docx; ATT00004.htm, dated 3/11/2020 [SSB_ADVERSARY00043309-45 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 3/11/2020 |

<sup>4</sup> The version of Debtors' Exhibit 17 previously filed at ECF No. 861-11 inadvertently did not include certain pages of the exhibit. A complete version of Debtors' Exhibit 17 will be filed under seal contemporaneously with this Amended Witness and Joint Exhibit List.

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                             | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
| 21.                    | Resolutions forming the finance committee on March 11, 2020, dated 3/11/2020 – <i>Confidential</i> – <b>FILED UNDER SEAL</b>                                                                                                                            |         |           |          | 3/11/2020 |
| 22.                    | Email from D. Cheon to T. Kwon regarding Serta 1L., dated 3/12/2020 [APO_SSBADVERSARY-00001378-1382 – <i>Highly Confidential – Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                                     |         |           |          | 3/12/2020 |
| 23.                    | Email from P. Yarrow regarding Serta Simmons bedding, LLC - November 2016: Monitoring (Formatted_ and attaching Monitoring (Formatted).PDF", dated 3/12/2020 [SSB_ADVERSARY00152547-59 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                |         |           |          | 3/12/2020 |
| 24.                    | Email from T. Kwon to A. Jhavar regarding Serta 1L., dated 3/13/2020 [APO_SSBADVERSARY-00001425-30 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                                      |         |           |          | 3/13/2020 |
| 25.                    | Email from B. Canipe to D. Swift re SSB Liquidity Analysis from Advent 031320.xlsx, dated 3/13/2020 [SSB_ADVERSARY00003959-60 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                           |         |           |          | 3/13/2020 |
| 26.                    | Email from G. Song to L. Medley et al re Executive Committee Approval Form - Serta TL, dated 3/16/2020 [APO_SSBADVERSARY_00000001-004 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                 |         |           |          | 3/16/2020 |
| 27.                    | Email from CHAT-fs-5E70B67F19300068 to JZITO6 <JZIT06@Bloomberg.net et al re IB: 2 Users, 31 Messages, 5 Hours 58 Minutes, dated 3/17/2020 [AG_SSBADVERSARY-00003974-76 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 3/17/2020 |
| 28.                    | Email from L. Sharpe to J. Vanek et al re Serta, dated 3/17/2020 [APO_SSBADVERSARY-                                                                                                                                                                     |         |           |          | 3/17/2020 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                   | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
|                        | 00000768-70 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                   |         |           |          |           |
| 29.                    | Email from K. Prince to J. Case et al re SSB inbound, dated 3/18/2020<br>[SSB_ADVERSARY00092292-96 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                          |         |           |          | 3/18/2020 |
| 30.                    | Email from 'everest@eatonvance' to 'bankloan@eatonvance', P. Simpson, R. Meyer and others re Serta Simmons Move to Watch, dated 3/20/2020 [SSB_ADVERSARY00147060-61 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>         |         |           |          | 3/20/2020 |
| 31.                    | Email from S. Preefer to M. Searlers Re: Serta Discussion and attaching Serta Simmons Discussion Materials (March 2020) document, dated 3/23/2020 [SSB_ADVERSARY00455543-90 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 3/23/2020 |
| 32.                    | Email from T. Kwon to L. Sharpe et al re Serta, dated 3/24/2020 [APO_SSBADVERSARY-00000802-04 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                               |         |           |          | 3/24/2020 |
| 33.                    | Email from M. Kreger to P. Yarrow re Serta, dated 3/24/2020 [SSB_ADVERSARY00156726-28 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                       |         |           |          | 3/24/2020 |
| 34.                    | Email from M. Hanigan to M. Kreger re SSB, dated 3/25/2020 [GAM_SSBADVERSARY-00001074-75 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                      |         |           |          | 3/25/2020 |
| 35.                    | Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 3/25/2020 [SSB_ADVERSARY00089057-89146 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                     |         |           |          | 3/25/2020 |
| 36.                    | Serta Simmons Bedding Public Information Booklet as of March 25, 2020, dated 3/25/2020                                                                                                                                        |         |           |          | 3/25/2020 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                                                                                                                                      | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
|                        | [SSB_ADVERSARY00113843-914 - <i>Confidential</i> ]<br>– <b>FILED UNDER SEAL</b>                                                                                                                                                                                                                                                                                  |         |           |          |           |
| 37.                    | Email from R. Dahl to Project.<br>Simba.EVR@Evercore.com re Serta Simmons<br>(Dawn) Board Update attaching Serta Simmons<br>Bedding - COVID-19 Daily Management and Serta<br>Simmons Bedding - COVID-19 Business Impact<br>Update for ETL and People Leaders, dated<br>3/25/2020 [SSB_ADVERSARY00277880-906 –<br><i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 3/25/2020 |
| 38.                    | Email from J. Baird to R. Mollett re Exclusive:<br>(DW) Serta Simmons engages financial advisor,<br>lenders select counsel – Update, dated 3/26/2020<br>[AG_SSBADVERSARY-00004072-75 –<br><i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                        |         |           |          | 3/26/2020 |
| 39.                    | Email from M. Kreger to J. Zaken re Serta, dated<br>3/26/2020 [GAM_SSBADVERSARY-00000074 -<br><i>Highly Confidential - Attorneys' Eyes Only</i> ] –<br><b>FILED UNDER SEAL</b>                                                                                                                                                                                   |         |           |          | 3/26/2020 |
| 40.                    | Email from S. Baskind to T. Ewald, P. Yarrow, and<br>'NY- HYLoans Analysts' regarding Serta Simmons<br>Bedding, LLC - November 2016: Deal Events -<br>Alerts., dated 3/26/2020<br>[SSB_ADVERSARY00156733-36 - <i>Highly<br/>Confidential - Attorneys' Eyes Only</i> ] – <b>FILED<br/>UNDER SEAL</b>                                                              |         |           |          | 3/26/2020 |
| 41.                    | Email from D. Meiering to S. Preefer et al re CSAM<br>/Gugg Follow Up – Serta, dated 3/26/2020<br>[SSB_ADVERSARY00458535-38 – <i>Confidential</i> ]<br>– <b>FILED UNDER SEAL</b>                                                                                                                                                                                 |         |           |          | 3/26/2020 |
| 42.                    | Email from T. Kwon to D. Sambur et al re Quick<br>Serta Update, dated 3/27/2020<br>[APO_SSBADVERSARY-00001530 –<br><i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                               |         |           |          | 3/27/2020 |



| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                               | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
| 43.                    | Email from D. Sambur to T. Kwon re Quick Serta Update, dated 3/27/2020<br>[APO_SSBADVERSARY-00001533-34 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                                   |         |           |          | 3/27/2020 |
| 44.                    | Meeting invite from D. Cajigas to A. Midha et al re Serta Discussion, dated 3/27/2020<br>[GAM_SSBADVERSARY-00000006-07 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                    |         |           |          | 3/27/2020 |
| 45.                    | Email from R. Mollett to J. Baumgarten re Performing credit, dated 3/29/2020<br>[AG_SSBADVERSARY-00004078-81 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                              |         |           |          | 3/29/2020 |
| 46.                    | Email from T. Kwon attaching Angelo Gordon - Proposed Transaction, dated 3/30/2020<br>[APO_SSBADVERSARY_00000071-75 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                     |         |           |          | 3/30/2020 |
| 47.                    | Email from T. Kwon to Z. Barratt re Serta, dated 3/30/2020 [APO_SSBADVERSARY-00001535 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                   |         |           |          | 3/30/2020 |
| 48.                    | Email from T. Kwon to A. Jhawar re Tempur Sealy draws \$200 million from its credit facility; today's liquidity roundup, dated 3/30/2020<br>[APO_SSBADVERSARY-00001536-37 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 3/30/2020 |
| 49.                    | Ad Hoc Lender Working Group List as of March 30, 2020, dated 3/30/2020<br>[SSB_ADVERSARY00115016-29 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                     |         |           |          | 3/30/2020 |
| 50.                    | Email from K. Chopra re: Simba   Gibson Term Sheet   Subject to Express Confidentiality                                                                                                                                                                   |         |           |          | 6/2/2020  |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                   | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
|                        | Agreement & FRE 408 and forwarding Company's Revisions to Term Sheet, dated 6/2/2020<br>[SSB_ADVERSARY00116927-47 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                           |         |           |          |           |
| 51.                    | Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 3/31/2020 [SSB_ADVERSARY00089013-56 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>        |         |           |          | 3/31/2020 |
| 52.                    | Email between K. Chopra and A. Li and attaching article from Debtwire, dated 3/31/2020<br>[SSB_ADVERSARY00225419-21 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                         |         |           |          | 3/31/2020 |
| 53.                    | Email from D. Sambur to T. Kwon et al re Serta Leakage Analysis, dated 4/1/2020<br>[APO_SSBADVERSARY-00001541 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 4/1/2020  |
| 54.                    | Calendar Invite from C. Brown re: Serta - Proposed Letter to Company, dated 4/2/2020<br>[SSB_ADVERSARY00147788-790 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                          |         |           |          | 4/2/2020  |
| 55.                    | Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 4/3/2022 [SSB_ADVERSARY00088988-89012 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>      |         |           |          | 4/3/2020  |
| 56.                    | April 7, 2020 Letter from Gibson Dunn to Serta, dated 4/7/2020 [SSB_ADVERSARY00109685-700 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                   |         |           |          | 4/7/2020  |
| 57.                    | Email from K. McGuffey to H. Tepner et al re Simba - Finance Committee Materials - privileged & confidential and attaching Gibson Dunn Letter to B Canipe + K McGuffey [4.7.20].pdf, dated    |         |           |          | 4/7/2020  |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                               | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
|                        | 4/7/2020 [SSB_ADVERSARY00082845-49 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                      |         |           |          |           |
| 58.                    | Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 4/7/2020 [SSB_ADVERSARY00088959-87 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                     |         |           |          | 4/7/2020  |
| 59.                    | Email from O. Nazzal to R. Schrock et al attaching Letter from Gibson Dunn re Serta Simmons Bedding, LLC Secured Lender Group, dated 4/7/2020 [SSB_ADVERSARY00419182-86 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 4/7/2020  |
| 60.                    | Email from R. Mollett to R. Mollett re CSF Notes, dated 4/8/2020 [AG_SSBADVERSARY-00004886-4927 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                           |         |           |          | 4/8/2020  |
| 61.                    | Email from J. Abramson to D. Sambur et al re Serta, dated 4/9/2020 [PJT_SSBADVERSARY-00002886 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                           |         |           |          | 4/9/2020  |
| 62.                    | Email from R. Shah to B. Banks et al re SSB Deliverables, dated 4/9/2020 [SSB_ADVERSARY00129649-51 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                      |         |           |          | 4/9/2020  |
| 63.                    | Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 4/10/2020 [SSB_ADVERSARY00088946-58 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                    |         |           |          | 4/10/2020 |
| 64.                    | Email from A. Abramson to R. Mollett re Serta – Update, dated 4/12/2020 [AG_SSBADVERSARY-00004100-02 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                    |         |           |          | 4/12/2020 |
| 65.                    | Email from D. Sambur to T. Kwon re Serta - Update and attaching Structure Overview vFinal. pdf, Returns Sensitivity Analysis vFinal .pdf; Project                                                                         |         |           |          | 4/12/2020 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                                     | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
|                        | Sercial Diligence Request List (4. 12.2020).pdf, dated 4/12/2020 [APO_SSBADVERSARY-00001543-57 - <i>Confidential/Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                                     |         |           |          |           |
| 66.                    | Email from T. Kwon to D. Sambur re: Serta - Update., dated 4/12/2020 [APO_SSBADVERSARY-00001558-59 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                                              |         |           |          | 4/12/2020 |
| 67.                    | Email from M. Kreger to M. Hanigan re Serta – Update, dated 4/12/2020 [GAM_SSBADVERSARY-00000080-81 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                                             |         |           |          | 4/12/2020 |
| 68.                    | Email from R. Mollett to G. Walls et al re Co-investments dated 4/13/2020 [AG_SSBADVERSARY-00004103 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                           |         |           |          | 4/13/2020 |
| 69.                    | Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 4/14/2020 [SSB_ADVERSARY00088931-45 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                          |         |           |          | 4/14/2020 |
| 70.                    | Email from R. Dwyer to L. Sharpe re Assignment for review Serta Simmons 4176670, dated 4/16/2020 [APO_SSBADVERSARY-00000883-84 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                  |         |           |          | 4/16/2020 |
| 71.                    | Email from T. Kwon to R. Dwyer et al re ** PLEASE EXECUTE "" Comments Added to Timeline, Trade 4176670, Serta Simmons Bedding (11/16) 1st Lien (Barclays Bank PL to APOLLO GLOBAL MA) 3/12/2020 (CP Message: 18), dated 4/16/2020 [APO_SSBADVERSARY-00000888-90 |         |           |          | 4/16/2020 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                                                                              | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
|                        | - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                                          |         |           |          |           |
| 72.                    | Email from R. Dwyer to T. Kwon re ** PLEASE EXECUTE "" Comments Added to Timeline, Trade 4176670, Serta Simmons Bedding (11/16) 1st Lien (Barclays Bank PL to APOLLO GLOBAL MA) 3/12/2020 (CP Message: 18), dated 4/16/2020 [APO_SSBADVERSARY-00001292 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 4/16/2020 |
| 73.                    | Email from E. Eugene to D. Cajigas et al re Serta – Update, dated 4/17/2020 [GAM_SSBADVERSARY-00002433-34 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                |         |           |          | 4/17/2020 |
| 74.                    | Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 4/17/2020 [SSB_ADVERSARY00088909-30 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                   |         |           |          | 4/17/2020 |
| 75.                    | Email from A. Augusiak to J. Hilson et al re Bi-Weekly Finance Committee Call and attaching 2020.04.18 Lender Presentation Materials.pdf, dated 4/18/2020 [SSB_ADVERSARY00048832-66 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                    |         |           |          | 4/18/2020 |
| 76.                    | Email from K. Chopra to S. Greenberg re Serta, dated 4/18/2020 [SSB_ADVERSARY00113750 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                  |         |           |          | 4/18/2020 |
| 77.                    | Email from A. Augusiak to B. Banks et al re Serta and attaching 2020.04.18 Lender Presentation Materials.pdf, dated 4/18/2020 [SSB_ADVERSARY00125223-55 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                |         |           |          | 4/18/2020 |
| 78.                    | Email from J. Abramson (PJT) to D. Sambur (Apollo) re Serta Simmons Bedding, dated                                                                                                                                                                                                                       |         |           |          | 4/20/2020 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                          | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
|                        | 4/20/2020 [APO_SSBADVERSARY_00000666-72 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                            |         |           |          |           |
| 79.                    | Email from S. Greenberg to K. Chopra re Serta, dated 4/20/2020 [SSB_ADVERSARY00113188-93 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                           |         |           |          | 4/20/2020 |
| 80.                    | K. Chopra to A. Chakravarthi et al re Serta, dated 4/20/2020 [SSB_ADVERSARY00114450 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                |         |           |          | 4/20/2020 |
| 81.                    | Email from L. Sharpe to T. Kwon et al re Serta, dated 4/22/2020 [APO_SSBADVERSARY-00000920-21 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                        |         |           |          | 4/22/2020 |
| 82.                    | Email from C. Beckner to B. Canipa re TPG DD and attaching Project Simba 4.22.20 Call Agenda, dated 4/22/2020 [SSB_ADVERSARY00038894-99 - <i>Confidential/Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 4/22/2020 |
| 83.                    | Letter from Gibson Dunn to Serta attaching Illustrative Financing Proposal, dated 4/24/2020 [SSB_ADVERSARY00458545-50 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                              |         |           |          | 4/24/2020 |
| 84.                    | Email from T. Kwon to D. Sambur et al re Serta, dated 4/24/2020 [APO_SSBADVERSARY-00000948-50 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                        |         |           |          | 4/24/2020 |
| 85.                    | Email from R. Dwyer to L. Sharpe re Serta, dated 4/24/2020 [APO_SSBADVERSARY-00000965-67 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                             |         |           |          | 4/24/2020 |
| 86.                    | Email from A. Midha to D. Sambur et al re Serta – Latest, dated 4/24/2020 [PJT_SSBADVERSARY-                                                                                                                                         |         |           |          | 4/24/2020 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                                                                | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
|                        | 00000210-11 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                                              |         |           |          |           |
| 87.                    | Email from K. McGuffey to J. Hilson et al re Serta and attaching 103894781 1 Serta -Letter to R Schrock [4-24-20].PDF; 103894620 1 Serta – Illustrative Super Priority Financing Terms.PDF, dated 4/24/2020 [SSB_ADVERSARY00042793-42800 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 4/24/2020 |
| 88.                    | Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 4/24/2020 [SSB_ADVERSARY00088857-88908 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                  |         |           |          | 4/24/2020 |
| 89.                    | Email from S. Greenberg to K. Chopra re Serta, dated 4/26/2020 [SSB_ADVERSARY00114940-43 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                 |         |           |          | 4/26/2020 |
| 90.                    | Email from Sally Erickson to Ken Price and others, attaching Disqualified Institutions List [SJ Ex. 31], dated 4/27/2020 SSB_ADVERSARY00455299 [-455324 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                  |         |           |          | 4/27/2020 |
| 91.                    | Email from S. Erickson to K. Prince et al re Assignment for Review - May be a SIMBA disqualified Institution – Privileged, dated 4/28/2020 [SSB_ADVERSARY00085813-14 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                     |         |           |          | 4/28/2020 |
| 92.                    | Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 4/28/2020 [SSB_ADVERSARY00088815-56 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                     |         |           |          | 4/28/2020 |
| 93.                    | Email from S. Kleinman to T. Kwon re: Serta update, dated 4/29/2020 [APO_SSBADVERSARY-00001618-19 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                        |         |           |          | 4/29/2020 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                     | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
| 94.                    | Email from D. Sambur to S. Kleinman et al re Serta – Latest, dated 4/29/2020<br>[APO_SSBADVERSARY-00005071-74 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                 |         |           |          | 4/29/2020 |
| 95.                    | Email from P. Yarrow to J. Erven et al re serta, dated 4/29/2020 [SSB_ADVERSARY00153739 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                         |         |           |          | 4/29/2020 |
| 96.                    | Email from A. Kaplan to B. Fraser re Update IC and attaching Angelo Gordon - Serta Simmons ("SSB") Recap, dated 4/30/2020<br>[AG_SSBADVERSARY_00000726-809 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                    |         |           |          | 4/30/2020 |
| 97.                    | Email from L. Sharpe to T. Kwon et al re Serta, dated 4/30/2020 [APO_SSBADVERSARY-00000987-88 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                 |         |           |          | 4/30/2020 |
| 98.                    | Email from T. Kwon to D. Sambur regarding Serta., dated 4/30/2020 [APO_SSBADVERSARY-00001626-27 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                               |         |           |          | 4/30/2020 |
| 99.                    | Email from T. Kwon to D. Sambur regarding Serta - Term Sheet - Discussion., dated 4/30/2020<br>[APO_SSBADVERSARY-00001633-34 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                  |         |           |          | 4/30/2020 |
| 100.                   | Appointment Email from A. Midha to B. Fraser, T. Kwon copying M. Manin and others regarding Serta - Term Sheet - Discussion, dated 4/30/2020<br>[GAM_SSBADVERSARY-00000016-17 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 4/30/2020 |
| 101.                   | Barings crossholder group NDA signed, from Weil, dated 4/30/2020 [SSB_ADVERSARY00365238-458550 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                |         |           |          | 4/30/2020 |



| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                                                                                                                         | OFFERED | OBJECTION | ADMITTED | DATE       |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|------------|
| 102.                   | Email from T. Kwon to R. Dwyer re Serta and attaching 3.20 Serta Simmons 4176670.pdf, dated 5/1/2020 [APO_SSBADVERSARY-00000989-99 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                |         |           |          | 5/1/2020   |
| 103.                   | Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 5/1/2020 [SSB_ADVERSARY00088797-88814 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                            |         |           |          | 5/1/2020   |
| 104.                   | Email from T. Schinckel to S. Johnson copying A. Welch, M. Searles, A. Augusiak and others regarding Barings - Proj. Simba and attaching, "Simba - confidentiality agreement - Barings [Fully Executed 5.1.2020].PDF," dated 5/1/2020 [SSB_ADVERSARY00269609 - SSB_ADVERSARY00269624 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b> <sup>5</sup> |         |           |          | 5/1/20     |
| 105.                   | Email from A. Skinner to M. Roudnev et al re Client: Apollo*****+Internal UBS Serta Simmons borrowers consent for Apollo, dated 5/1/2020 [UBS_AdvPro_00053-56 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                     |         |           |          | 5/1/2020   |
| 106.                   | Tessco Amended and Restated Credit Agreement, dated 10/19/2017                                                                                                                                                                                                                                                                                      |         |           |          | 10/19/2017 |
| 107.                   | Email from D. Sambur to J. Harris re Apollo Private Equity IC Materials (5/4/2020) attaching Serta Simmons IC Update 05 04 2020 vF.pdf, dated 5/3/2020 [APO_SSBADVERSARY_00003911-30 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                              |         |           |          | 5/3/2020   |
| 108.                   | Email from D. Cajigas to R. Shah et al re Serta - Indicative Financing Proposal and attaching                                                                                                                                                                                                                                                       |         |           |          | 5/4/2020   |

<sup>5</sup> The version of Debtors' Exhibit 104 previously filed at ECF No. 862-48 inadvertently did not include certain pages of the exhibit. A complete version of Debtors' Exhibit 104 will be filed under seal contemporaneously with this Amended Witness and Joint Exhibit List.

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                                                                                                                                                                                                    | OFFERED | OBJECTION | ADMITTED | DATE     |
|------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|----------|
|                        | 13758342_8_Serta - Term Sheet - Term Loan (Unrestricted Subsidiary).pdf; 13757751_9_Serta - Term Sheet - Term Loan (Non-Guarantor).DOCX; 13757751_9_Serta - Term Sheet - Term Loan (Non-Guarantor).pdf; 13758342_8_Serta - Term Sheet - Term Loan (Unrestricted Subsidiary).DOCX; Project Sercial - Proposal to Company vShare.pdf, dated 5/4/2020 [SSB_ADVERSARY00133004-20 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          |          |
| 109.                   | Email from B. Banks to K. McGuffey et. al. re: [EXTERNAL] Bi-Weekly Finance Committee Calls, dated 5/4/2020 [SSB_ADVERSARY00412737-55 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                                                        |         |           |          | 5/4/2020 |
| 110.                   | Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 5/5/2020 [SSB_ADVERSARY00088766-96 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                                                          |         |           |          | 5/5/2020 |
| 111.                   | Email from R. Shah to B. Banks et al re Serta, dated 5/5/2020 [SSB_ADVERSARY00133618-29 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                                                                                                      |         |           |          | 5/5/2020 |
| 112.                   | Email from S. Brown (Sixth Street) to M. Neruda (Sixth Street) re Project Simba, dated 5/6/2020 [SSB_ADVERSARY00236951-54 – <i>Highly Confidential – Attorney's Eyes ' Only</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                                    |         |           |          | 5/6/2020 |
| 113.                   | Email from T. Murphy to M. Searles attaching Project Simba summary document, dated 5/7/2020 [SSB_ADVERSARY00455384-388 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                                                                       |         |           |          | 5/7/20   |
| 114.                   | Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 5/8/2020 [SSB_ADVERSARY00088744-65 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                                                          |         |           |          | 5/8/2020 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                    | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
| 115.                   | Email from S. Greenberg to K. Chopra re Mattresses, dated 5/8/2020<br>[SSB_ADVERSARY00113780-82 – <i>Confidential</i> ]<br>– <b>FILED UNDER SEAL</b>                                                                           |         |           |          | 5/8/2020  |
| 116.                   | Email from M. Searles to A. Augusiak et al re Simba - Barings and attaching Project Simba - Barings Summary of Terms (5.8.20).docx, dated 5/8/2020 [SSB_ADVERSARY00135024-29 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 5/8/2020  |
| 117.                   | Email from B. Banks to W. Evarts et al re Serta, dated 5/9/2020 [PJT_SSBADVERSARY-00000361-64 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                |         |           |          | 5/9/2020  |
| 118.                   | Email from B. Banks to K. Prince et al re 2020.05.09 IPCo Structure Chart, dated 5/9/2020 [SSB_ADVERSARY00093017-24 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                          |         |           |          | 5/9/2020  |
| 119.                   | Email from J. Vanek and T. Kwon, dated 5/11/2020 [APO_SSBADVERSARY-00005209 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                  |         |           |          | 5/11/2020 |
| 120.                   | Email from K. Prince to R. Shah et al re Project Simba - AIC / Weil Catch-Up, dated 5/11/2020 [SSB_ADVERSARY00110104-07 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                      |         |           |          | 5/11/2020 |
| 121.                   | Email from B. Banks to K. Prince et al re Project Simba - AIC / EVR / Weil Catch-Up, dated 5/11/2020 [SSB_ADVERSARY00110108-11 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                               |         |           |          | 5/11/2020 |
| 122.                   | Email from B. Banks to K. Prince et al re Project Simba - AIC / EVR / Weil Catch-Up, dated 5/11/2020 [SSB_ADVERSARY00135150-55 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                               |         |           |          | 5/11/2020 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                 | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
| 123.                   | Email from B. Banks to K. Prince et al re Project Simba - AIC / EVR / Weil Catch-Up and attaching Serta Simmons Lender List As of May 11, 2020, dated 5/11/2020 [SSB_ADVERSARY00135177-82 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 5/11/2020 |
| 124.                   | Email from D. Cheon to T. Kwon re 5/13 Partners Meeting - Brief Serta Update, dated 5/12/2020 [APO_SSBADVERSARY_00003931-32 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                               |         |           |          | 5/12/2020 |
| 125.                   | Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 5/12/2020 [SSB_ADVERSARY00088676-88743 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                   |         |           |          | 5/12/2020 |
| 126.                   | Email from D. Sambur (Apollo) to J. Zaken (Gamut) re: Serta, dated 5/13/2020 [APO_SSBADVERSARY-00005173-77 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                  |         |           |          | 5/13/2020 |
| 127.                   | Email from R. Shah to B. Banks et al re Blowout Extension, dated 5/14/2020 [SSB_ADVERSARY00134613-14 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                      |         |           |          | 5/14/2020 |
| 128.                   | Email from R. Shah to J. Baird et al re Serta, dated 5/14/2020 [SSB_ADVERSARY00135301-05 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                  |         |           |          | 5/14/2020 |
| 129.                   | Email from B. High to D. Mihalick regarding Simba - Barings, dated 5/14/2020 [SSB_ADVERSARY00456702-05 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                    |         |           |          | 5/14/2020 |
| 130.                   | Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 5/14/2020 [SSB_ADVERSARY00088608-75 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                      |         |           |          | 5/15/2020 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
| 131.                   | Email from A. Augusiak to K. McGuffey et. al. with attachment AG & Barings Structuring Discussion Materials v2020.05.15, dated 5/15/2020<br>[SSB_ADVERSARY00395817-45 – <i>Confidential</i> ]<br>– <b>FILED UNDER SEAL</b> |         |           |          | 5/15/2020 |
| 132.                   | Email from D. Roberts to C. Baker attaching SSB Illustrative Transaction Alternatives v01 dr.pptx, dated 5/18/2020 [SSB_ADVERSARY00093168-93 - <i>Confidential/Highly Confidential</i> ] – <b>FILED UNDER SEAL</b>         |         |           |          | 5/18/2020 |
| 133.                   | Email from D. Meiering to L. Farano and others re Serta, dated 6/6/2020<br>[SSB_ADVERSARY00146502-03 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                     |         |           |          | 6/6/2020  |
| 134.                   | Email between A. Sveen (Eaton Vance), J. Lemle (Eaton Vance) and others re: Serta, dated 5/18/2020<br>[SSB_ADVERSARY00147820 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                             |         |           |          | 5/18/2020 |
| 135.                   | Borrower Summary re Serta by Phillip Yarrow, dated 5/18/2020 [SSB_ADVERSARY00153612-15 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                   |         |           |          | 5/18/2020 |
| 136.                   | Email from L. Farano to D. Meiering re: Serta let's get restricted, dated 5/18/2020<br>[SSB_ADVERSARY00458556-58 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                           |         |           |          | 5/18/2020 |
| 137.                   | Email from McDermott to S. Greenberg et al re Serta, dated 5/19/2020<br>[EatonVance_ADVERSARY00000157-160 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                |         |           |          | 5/19/2020 |
| 138.                   | Email from Sally Erickson to agency-ubsamericas@ubs.com and others regarding Serta Simmons - Notice of acceptance of third-party Assignment, dated 5/19/2020                                                               |         |           |          | 5/19/2020 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                         | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
|                        | [SSB_ADVERSARY00034634-35 – <i>Confidential</i> ]<br>– <b>FILED UNDER SEAL</b>                                                                                                                                                      |         |           |          |           |
| 139.                   | Email from K. Chopra to M. Martynowicz et al re Serta Follow Up, dated 5/19/2020<br>(SSB_ADVERSARY00114377-78 - <i>Confidential</i> ) –<br><b>FILED UNDER SEAL</b>                                                                  |         |           |          | 5/19/2020 |
| 140.                   | Email from D. Sambur to T. Kwon re [SSB] Term Sheet Response, dated 5/20/2020<br>[APO_SSBADVERSARY_00003075-76 –<br><i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                 |         |           |          | 5/20/2020 |
| 141.                   | Email from D. Sambur to T. Kwon re Term Sheet Response, dated 5/20/2020<br>[APO_SSBADVERSARY_00003217-18 –<br><i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                       |         |           |          | 5/20/2020 |
| 142.                   | Email from M. Searles to T. Murphy re: Simba   Barings Term Sheet and attaching document titled "Simba - Term Sheet (Barings_Weil)", dated 5/20/2020 [SSB_ADVERSARY00456483-89 –<br><i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 5/20/2020 |
| 143.                   | Email from K. Prince to R. Schrock et al re Serta Simmons - Notice of acceptance of a third-party Assignment, dated 5/21/2020<br>[SSB_ADVERSARY00045713-15 – <i>Confidential</i> ]<br>– <b>FILED UNDER SEAL</b>                     |         |           |          | 5/21/2020 |
| 144.                   | May 22, 2020 Discussion Materials Presentation Prepared by Centerview, dated 5/22/2020 –<br>[CENTERVIEW_ADVERSARY00000049 -<br><i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                      |         |           |          | 5/22/2020 |
| 145.                   | Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 5/22/2020 [SSB_ADVERSARY00088578-88607 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                           |         |           |          | 5/22/2020 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                            | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
| 146.                   | Email from M. Searles to A. Welch and others Re: :<br>Simba   Barings Term Sheet and attaching Project<br>Simba Term Sheet, dated 5/22/2020 - <i>Confidential</i> ]<br>– <b>FILED UNDER SEAL</b>                                       |         |           |          | 5/22/20   |
| 147.                   | Email from K. Prince to B. Banks et al re Simba -<br>Barings Term Sheet - Subject to Express<br>Confidentiality Agreement & FRE 408, dated<br>5/23/2020 [SSB_ADVERSARY00093615-19 -<br><i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 5/23/2020 |
| 148.                   | Email from R. Shah to K. Prince et al re Simba -<br>Barings Term Sheet - Subject to Express<br>Confidentiality Agreement & FIRE 408, dated<br>5/23/2020 [SSB_ADVERSARY00135634-37 –<br><i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 5/23/2020 |
| 149.                   | Email from P. Yarrow (Invesco) re: Serta Simmons<br>Bedding, LLC Proposal, dated 5/24/2020<br>[SSB_ADVERSARY00153828-33 – <i>Highly<br/>Confidential - Attorneys' Eyes Only</i> ] – <b>FILED<br/>UNDER SEAL</b>                        |         |           |          | 5/24/2020 |
| 150.                   | Discussion Materials Presentation Prepared by<br>Centerview, dated 5/26/2020<br>[CENTERVIEW_ADVERSARY00000083 -<br><i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                     |         |           |          | 5/26/2020 |
| 151.                   | Preliminary Financing Term Sheet, dated 5/26/2020<br>[SSB_ADVERSARY00082768-72 – <i>Confidential</i> ]<br>– <b>FILED UNDER SEAL</b>                                                                                                    |         |           |          | 5/26/2020 |
| 152.                   | Final Minutes of The Finance Committee of The<br>Board of Managers of Dawn Intermediate, LLC,<br>dated 5/26/2020 [SSB_ADVERSARY00088512-77<br>– <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                        |         |           |          | 5/26/2020 |
| 153.                   | Email from B. Dillon to K. Prince Apollo; Re:<br>Apollo; disclaim.txt, dated 5/26/2020                                                                                                                                                 |         |           |          | 5/26/2020 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                                      | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
|                        | [SSB_ADVERSARY00110294-97 – <i>Confidential</i> ]<br>– <b>FILED UNDER SEAL</b>                                                                                                                                                                                   |         |           |          |           |
| 154.                   | Email from B. Dillon to K. Prince attaching Advent Disqualified Institutions List_WEIL_95889805_1.docx, dated 5/26/2020<br>[SSB_ADVERSARY00110298-308 – <i>Confidential</i> ]<br>– <b>FILED UNDER SEAL</b>                                                       |         |           |          | 5/26/2020 |
| 155.                   | Email from K. Chopra to R. Shah copying S. Greenberg and K. Chopra regarding For Discussion; Subject to FRE 408 and attaching, "2020.05.26_SSB Preliminary Financing Term Sheet.pdf" [SSB_ADVERSARY00117988-93 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 5/26/2020 |
| 156.                   | Email from P. Daniello to M. Kinahan re Serta - Seems like best of bad situation, dated 5/26/2020<br>[SSB_ADVERSARY00147824 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                      |         |           |          | 5/26/2020 |
| 157.                   | Email from P. Yarrow to J. Rotondo re Serta Simmons Bedding, LLC - Centerview Straw-Man Proposal for Ad-Hoc Group, dated 5/26/2020<br>[SSB_ADVERSARY00156813-17 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                  |         |           |          | 5/26/2020 |
| 158.                   | Email from K. Prince to R. Shah et al re Project Simba - Catch-up [Advent/ EVR], dated 5/27/2020<br>[SSB_ADVERSARY00110330-32 – <i>Confidential</i> ]<br>– <b>FILED UNDER SEAL</b>                                                                               |         |           |          | 5/27/2020 |
| 159.                   | Email from A. Augusiak to R. Shah et al re Project Simba - Catch-up [Advent EVR], dated 5/27/2020<br>[SSB_ADVERSARY00136576-81 – <i>Confidential</i> ]<br>– <b>FILED UNDER SEAL</b>                                                                              |         |           |          | 5/27/2020 |
| 160.                   | Email from B. Moghbel re: Simba TSSP Term Sheet, dated 5/27/2020                                                                                                                                                                                                 |         |           |          | 5/27/2020 |



| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                                                  | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
|                        | [SSB_ADVERSARY00236602-05 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                  |         |           |          |           |
| 161.                   | Email from T. Murphy to M. Searles re Simba and attaching, "DRAFT_Simba Summary.v8.pdf, dated 5/27/2020 [SSB_ADVERSARY00456504-07 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                          |         |           |          | 5/27/2020 |
| 162.                   | Email from D. Cheon to L. Heller, T. Kwon regarding [Serta] Proposed Blowout Materials and attaching, "Serta Simmons Summary of Restructuring Proposal (2020 05 28) v1.pdf", dated 5/28/2020 [APO_SSBADVERSARY-00005257-67 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 5/28/2020 |
| 163.                   | Project Simba - Dawn Intermediate, LLC Discussion Materials, dated 5/28/2020 [SSB_ADVERSARY00088481-88511 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                  |         |           |          | 5/28/2020 |
| 164.                   | Email from K. Prince to B. Dillon et al re DQ List - integration clause, dated 5/28/2020 [SSB_ADVERSARY00110386-87 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                         |         |           |          | 5/28/2020 |
| 165.                   | Email from B. Banks to A. Augusiak et al re Project Simba Legal Discussion, dated 5/28/2020 [SSB_ADVERSARY00136551-53 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                      |         |           |          | 5/28/2020 |
| 166.                   | Email from P. Daniello to T. Kwon re Serta, dated 5/28/2020 [SSB_ADVERSARY00147128-29 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                      |         |           |          | 5/28/2020 |
| 167.                   | Email from A. Welch to K. McGuffey attaching Project Simba - Dawn Intermediate, LLC Discussion Materials, dated 5/28/2020 [SSB_ADVERSARY00346662-93 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                        |         |           |          | 5/28/2020 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                                                                                                                                                                                     | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
| 168.                   | Email from M. Martynowicz to K. Chopra et al re Materials for 5pm and attaching SSB Discussion Materials_vol.pdf, dated 5/29/2020 [SSB_ADVERSARY00116243-49 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                   |         |           |          | 5/29/2020 |
| 169.                   | Email from V. Bonhamgregory to M. Dabney et al re Simba   Gibson Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 and attaching Preliminary Financing Term Sheet, dated 5/29/2020 [SSB_ADVERSARY00117086-117104 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                            |         |           |          | 5/29/2020 |
| 170.                   | Email from R. Shah to K. Chopra RE: Simba   Gibson Term Sheet   Subject to Express Confidentiality Agreement & FRE 408, dated 5/29/2020 [SSB_ADVERSARY00118252-55 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                             |         |           |          | 5/29/2020 |
| 171.                   | Email from V. Bonhamgregory to M. Searles A. Welch, D. Mihalick and others regarding Simba   Barings Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 and attaching, "Simba - Term Sheet (Barings)-v10.doc; Redline - Simba - Term Sheet (Barings)-v7 and Simba - Term Sheet (Barings)-v10.pdf", dated 5/29/2020 [SSB_ADVERSARY00271111-19 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 5/29/20   |
| 172.                   | Discussion Materials Presentation Prepared by Centerview, dated 5/30/2020 [CENTERVIEW_ADVERSARY0000019-31 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                                                                     |         |           |          | 5/30/2020 |
| 173.                   | Email from A. Dhal to V. Bonhamgregory et al re Simba I Angelo Term Sheet I Subject to Express Confidentiality Agreement & FRE 408 and attaching Serta - Term Sheet - Term Loan (Non-Guarantor) (against Weil 5-28).pdf; Serta – Term Sheet - Term Loan (Non-Guarantor) (PW Draft 5-30-20).docx; Serta - Term Sheet - Term Loan                                                                                 |         |           |          | 5/30/2020 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                                            | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
|                        | (Unrestricted Subsidiary) (against Weil 5-28).pdf; Serta - Term Sheet – Term Loan (Unrestricted Subsidiary) (PW Draft 5-30-20).docx, dated 5/30/2020 [SSB_ADVERSARY00271127-52 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                       |         |           |          |           |
| 174.                   | Email from R. Brady to N. Leichtling et al re ACWP and attaching 05.31.2020_Serta Simmons_Investment Committee_Transaction Update.pdf, dated 5/31/2020 [GAM_SSBADVERSARY-00002696-2718 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 5/31/2020 |
| 175.                   | Email from P. Yarrow to NY0HYLoans Analysts re Serta Simmons Bedding, LLC - 1Q20 Financial Update -REC: HOLD, dated 5/31/2020 [SSB_ADVERSARY00152671-75 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                              |         |           |          | 5/31/2020 |
| 176.                   | Email from J. Goldstein to R. Schrock et al re Simba - Gibson Term Sheet - Subject to Express Confidentiality Agreement & FRE 408, dated 6/1/2020 [SSB_ADVERSARY00118128-47 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                          |         |           |          | 6/1/2020  |
| 177.                   | Email from K. Prince to R. Schrock et al re SSB 2020 ABL Lender Call Notice attaching Serta Simmons Bedding - ABL - Lender Presentation, dated 6/1/2020 [SSB_ADVERSARY00271959-84 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                    |         |           |          | 6/1/2020  |
| 178.                   | Preliminary Financing Term Sheet, dated 6/2/2020 [CreditSuisse_ADVERSARY00000861-79 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                  |         |           |          | 6/2/2020  |
| 179.                   | Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 6/2/2020 [SSB_ADVERSARY00088454-80 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                  |         |           |          | 6/2/2020  |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                               | OFFERED | OBJECTION | ADMITTED | DATE     |
|------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|----------|
| 180.                   | Email from R. Shah to K. Prince re Serta, dated 6/2/2020 [SSB_ADVERSARY00093931-33 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                      |         |           |          | 6/2/2020 |
| 181.                   | Email from R. Shah to K. Prince re serta, dated 6/2/2020 [SSB_ADVERSARY00136797-99 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                      |         |           |          | 6/2/2020 |
| 182.                   | Email from L. Heller to T. Kwon et al re Serta and attaching Comparison of Key Economic Terms 6.3.20 v2.pdf, dated 6/3/2020 [APO_SSBADVERSARY-00005372-77 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 6/3/2020 |
| 183.                   | Email from D. Sambur (Apollo) to T. Kwon (Apollo) re: Serta, dated 6/3/2020 [APO_SSBADVERSARY-00005378-82 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                 |         |           |          | 6/3/2020 |
| 184.                   | Discussion Materials Presentation Prepared by Centerview, 6/3/2020 [CENTERVIEW_ADVERSARY0000032-37 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                      |         |           |          | 6/3/2020 |
| 185.                   | Discussion Materials Presentation Prepared by Centerview Analyzing Hypothetical Drop Down Transaction, dated 6/3/2020 [CENTERVIEW_ADVERSARY0000038-48 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                   |         |           |          | 6/3/2020 |
| 186.                   | Email from P. Daniello to A. Sveen and C. Russ re: Team call, dated 6/3/2020 [SSB_ADVERSARY00147145 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                     |         |           |          | 6/3/2020 |
| 187.                   | Email from M. Kinahan to P. Daniello re They've got cojones..., dated 6/3/2020 [SSB_ADVERSARY00147826 - <i>Highly</i>                                                                                                                     |         |           |          | 6/3/2020 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                                            | OFFERED | OBJECTION | ADMITTED | DATE     |
|------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|----------|
|                        | <i>Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                 |         |           |          |          |
| 188.                   | Email from P. Daniello to A. Sveen at al re Serta, dated 6/3/2020 [SSB_ADVERSARY00147827-28 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                                                            |         |           |          | 6/3/2020 |
| 189.                   | Email from K. Egan to P. Yarrow, J. Rotondo, D. Lukkes and others regarding Serta Simmons   Company Counterproposal, dated 6/3/2020 [SSB_ADVERSARY00154077-82 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                        |         |           |          | 6/3/2020 |
| 190.                   | Resolutions delegating additional authority to finance committee, 6/3/2020 – <i>Confidential</i> – <b>FILED UNDER SEAL</b>                                                                                                                                             |         |           |          | 6/3/2020 |
| 191.                   | Email from K. Chopra to J. Benjamin et al re Serta Simmons Discussion, dated 6/4/2020 [EatonVance_ADVERSARY00000212-13 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                               |         |           |          | 6/4/2020 |
| 192.                   | Email from B. Canipe to A. Emrikian re Simba I Gibson Draft Term Sheet I Privileged & Confidential dated 6/4/2020 [SSB_ADVERSARY00048442-61 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                          |         |           |          | 6/4/2020 |
| 193.                   | Email from R. Shah to K. Chopra and others re Simba   Gibson Term Sheet   Subject to Express Confidentiality Agreement & FRE 408, dated 6/4/2020 [SSB_ADVERSARY00117564-69 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                           |         |           |          | 6/4/2020 |
| 194.                   | Email from J. Goldstein to V. Bonhamgregory, M. Dabney, K. Chopra and others regarding Simba   Gibson Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 and attaching, "103948927_5 _Serta--Term Sheet (Gibson-CV).DOC; REDLINE.pdf", dated 6/4/2020 |         |           |          | 6/4/2020 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                      | OFFERED | OBJECTION | ADMITTED | DATE     |
|------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|----------|
|                        | [SSB_ADVERSARY00117827-48 - <i>Confidential</i> ] –<br><b>FILED UNDER SEAL</b>                                                                                                                                                                   |         |           |          |          |
| 195.                   | Email from J. Horbach (Freshfields) to V. Monhamgregory re: Simba   Barings Term Sheet   Subject to Express Confidentiality Agreement & FRE 408, dated 6/4/2020<br>[SSB_ADVERSARY00271322-38- <i>Confidential</i> ] –<br><b>FILED UNDER SEAL</b> |         |           |          | 6/4/20   |
| 196.                   | Email from T. McDonnell to E. Lloyd re: Special Situations IC & New Money UW Opportunity – Restricted, dated 6/4/2020<br>[SSB_ADVERSARY00456375-94 - <i>Confidential</i> ] –<br><b>FILED UNDER SEAL</b>                                          |         |           |          | 6/4/2020 |
| 197.                   | Email from D. Meiering to T. Flannery, L. Farano and others re FW: Illustrative Ipco alternative, dated 6/4/2020 [SSB_ADVERSARY00458588-89 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] –<br><b>FILED UNDER SEAL</b>                    |         |           |          | 6/4/2020 |
| 198.                   | Email from J. Zaken to R. Mollett et al re Special Situations: Serta Simmons considering IP transfer opposed by first-lien lenders, dated 6/5/2020<br>[AG_SSBADVERSARY-00004327-29 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>             |         |           |          | 6/5/2020 |
| 199.                   | Email from J. Zaken to A. Alimansky and others re: Special Situations: Serta Simmons considering IP transfer opposed by first-lien lenders, dated 6/5/2020 [GAM_SSBADVERSARY-00000143-47 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>       |         |           |          | 6/5/2020 |
| 200.                   | Email from J. Zaken to M. Kreger et al re Special Situations: Serta Simmons considering IP transfer opposed by first-lien lenders, dated 6/5/2020<br>[GAM_SSBADVERSARY-00000148-50 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>             |         |           |          | 6/5/2020 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                       | OFFERED | OBJECTION | ADMITTED | DATE     |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|----------|
| 201.                   | Email from J. Zaken to M. Kreger et al re Special Situations: Serta Simmons considering IP transfer opposed by first-lien lenders, dated 6/5/2020 [GAM_SSBADVERSARY-00000151-53 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 6/5/2020 |
| 202.                   | Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 6/5/2020 [SSB_ADVERSARY00088420—53 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                             |         |           |          | 6/5/2020 |
| 203.                   | Email from K. Prince to R. Shah re Simba I Gibson Term Sheet I Subject to Express Confidentiality Agreement & FRE 408, dated 6/5/2020 [SSB_ADVERSARY00094233-45 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                 |         |           |          | 6/5/2020 |
| 204.                   | Email from R. Shah to K. Prince re [EXTERNAL] RE: Simba I Gibson Term Sheet I Subject to Express Confidentiality Agreement & FRE 408, dated 6/5/2020 [SSB_ADVERSARY00094259-71 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>  |         |           |          | 6/5/2020 |
| 205.                   | Email from K. Prince to R. Shah et al re simba, dated 6/5/2020 [SSB_ADVERSARY00094353-55 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                        |         |           |          | 6/5/2020 |
| 206.                   | Email from A. Dalal to R. Roopesh et al re Barings/EVR and attaching Simba_Financing Term Sheet_2020.06.05.pdf, dated 6/5/2020 [SSB_ADVERSARY00138172-73 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                        |         |           |          | 6/5/2020 |
| 207.                   | Email from M. Neruda to Sixth Street Liquids, J. Easterly and others regarding Serta, dated 6/5/2020 – SSB_ADVERSARY00236166-67 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                   |         |           |          | 6/5/2020 |
| 208.                   | Email from J. Stewart to M. Searles re: Project Simba Update, dated 6/5/2020 -                                                                                                                                                    |         |           |          | 6/5/2020 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                                                                                               | OFFERED | OBJECTION | ADMITTED | DATE     |
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|                        | SSB_ADVERSARY00407564-72 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                                                                |         |           |          |          |
| 209.                   | Email from J. Stewart to M. Searles re: Project Simba Update, dated 6/5/2020<br>[SSB_ADVERSARY00456145 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                  |         |           |          | 6/5/2020 |
| 210.                   | Email from B. High to M. Horne et al re Serta Simmons Update for Ad Hoc 2:30pm Meeting and attaching Simba Financing Term Sheet - 2020.06.05.pdf and DRAFT Simba Summary.v9.pdf, dated 6/5/2020<br>[SSB_ADVERSARY00456684-87 - <i>Confidential/Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 6/5/2020 |
| 211.                   | Email from J. Baird to D. Sambur et al re [Serta] Group Call, dated 6/6/2020<br>[PJT_SSBADVERSARY-00001177-82 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                           |         |           |          | 6/6/2020 |
| 212.                   | Email from D. Sambur to W. Evarts et al re Group Call, dated 6/6/2020 [PJT_SSBADVERSARY-00001183-88 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                     |         |           |          | 6/6/2020 |
| 213.                   | Email from K. Prince to R. Shah re serta, dated 6/6/2020 [SSB_ADVERSARY00094405-07 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                      |         |           |          | 6/6/2020 |
| 214.                   | Email from K. Prince to D. McKenna et al re Ralph Schlosstein – EVR, dated 6/6/2020<br>[SSB_ADVERSARY00110434-36 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                        |         |           |          | 6/6/2020 |
| 215.                   | Email from D. Meiering to L. Farano et al re Serta, dated 6/6/2020 [SSB_ADVERSARY00146500-01 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                            |         |           |          | 6/6/2020 |



| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                                                                                                                                                                           | OFFERED | OBJECTION | ADMITTED | DATE     |
|------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|----------|
| 216.                   | Email from M. Kreger to P. Yarrow re Serta, dated 6/6/2020 [SSB_ADVERSARY00153495-97 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                                                                                |         |           |          | 6/6/2020 |
| 217.                   | Email from A. Augusiak to B. Banks et al re ABL and attaching Deal Summary_UBS_2020.06.08.pdf, dated 6/7/2020 [SSB_ADVERSARY00094432-43 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                             |         |           |          | 6/7/2020 |
| 218.                   | Article entitled Serta Simmons Bedding Enters Into Agreement with Majority of Lenders on Deleveraging and Liquidity Enhancing Transaction, dated 6/8/2020                                                                                                                                                                                                                                             |         |           |          | 6/8/2020 |
| 219.                   | Email from B. Canipe to S. Erickson et al re SSB Business Update, dated 6/8/2020 [SSB_ADVERSARY00051452-57 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                                                          |         |           |          | 6/8/2020 |
| 220.                   | Email from V. Bonhamgregory to J. Goldstein, M. Dabney, K. Chopra and others re Simba   Gibson Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 and attaching, "Simba - Term Sheet (Gibson)-v16.doc; Redline - Simba - Term Sheet (Gibson)-v15 and Simba - Term Sheet (Gibson)-v16.pdf, dated 6/8/2020 [SSB_ADVERSARY00116313-37 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 6/8/2020 |
| 221.                   | Email from K. Chopra to R. Shah re Serta--Support and Standstill Agreement, dated 6/8/2020 [SSB_ADVERSARY00116802-04 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                                                |         |           |          | 6/8/2020 |
| 222.                   | Email from K. Chopra to M. Dabney et al re SyndTrak Document Alert: Serta Simmons Holdings LLC TL 11/16 and attaching 2020.06 Publication Presentation Stri ctly Confidential.pdf, dated 6/8/2020 [SSB_ADVERSARY00117118-73 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                         |         |           |          | 6/8/2020 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                      | OFFERED | OBJECTION | ADMITTED | DATE     |
|------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|----------|
| 223.                   | Email from L. Cowen to R. Shah et al re Simba - Fortress Term Sheet - Subject to Express Confidentiality Agreement & FRE 408, dated 6/8/2020 [SSB_ADVERSARY00139068-74 - Confidential] – <b>FILED UNDER SEAL</b> |         |           |          | 6/8/2020 |
| 224.                   | Email from R. Shah to D. Aronson re, dated 6/8/2020 [SSB_ADVERSARY00139303-04 - Confidential] – <b>FILED UNDER SEAL</b>                                                                                          |         |           |          | 6/8/2020 |
| 225.                   | Email from A. Dalal to R. Shah re [EXTERNAL] next accounts, dated 6/8/2020 [SSB_ADVERSARY00139896-97 - Confidential] – <b>FILED UNDER SEAL</b>                                                                   |         |           |          | 6/8/2020 |
| 226.                   | Email from K. Chopra to I. Bowman re: Serta, dated 6/9/2020 [SSB_ADVERSARY00116377-78 - Confidential] – <b>FILED UNDER SEAL</b>                                                                                  |         |           |          | 6/9/2020 |
| 227.                   | Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated [SSB_ADVERSARY00088397-419 - Confidential] – <b>FILED UNDER SEAL</b>                                            |         |           |          | 6/9/2020 |
| 228.                   | Email from A. Augusiak to R. Shah et al re SSB Timeline attaching revised Project Simba - Financing Transaction Timeline, dated 6/9/2020 [SSB_ADVERSARY00139293-99 - Confidential] – <b>FILED UNDER SEAL</b>     |         |           |          | 6/9/2020 |
| 229.                   | Email from A. Augusiak to R. Shah et al re Timeline_v2020.06.09 attaching revised timeline, dated 6/9/2020 [SSB_ADVERSARY00139305-11 - Confidential] – <b>FILED UNDER SEAL</b>                                   |         |           |          | 6/9/2020 |
| 230.                   | Email from C. McDermott to P. Daniello regarding Palmer-Serta, dated, 6/9/2020 [SSB_ADVERSARY00147163-65 - Confidential] – <b>FILED UNDER SEAL</b>                                                               |         |           |          | 6/9/2020 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                                         | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
| 231.                   | Email from P. Yarrow to M. Brooks re ICP Pipeline: Serta Simmons enters into transaction support agreement to reduce debt, dated, 6/9/2020 [SSB_ADVERSARY00152684-87 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                              |         |           |          | 6/9/2020  |
| 232.                   | Email from P. Yarrow to *NY HYLoans Analysts et al re Serta Situation Summary, dated 6/9/2020 [SSB_ADVERSARY00154087-90 - <i>Confidential/Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                |         |           |          | 6/9/2020  |
| 233.                   | Email from V. Bonhamgregory to C. Plaut et al re Serta Simmons, dated 6/9/2020 [SSB_ADVERSARY00374307-28 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                          |         |           |          | 6/9/2020  |
| 234.                   | Email from B. Banks to A. Emrikian et al re ABL Terms, dated, 6/1/2020 [SSB_ADVERSARY00011209-10 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                  |         |           |          | 6/10/2020 |
| 235.                   | Email from K. Prince to R. Shah re serta, dated 6/10/2020 [SSB_ADVERSARY00094640-45 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                               |         |           |          | 6/10/2020 |
| 236.                   | Email from D. Meiering to M. Topbas et al re Question: New Serta Loan for CLOs, dated 6/10/2020 [SSB_ADVERSARY00146543 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                            |         |           |          | 6/10/2020 |
| 237.                   | Email from A. Patel to GBL-Debtwire Fwd <GBL_DEBTWIRE_FWD@Invesco.com> regarding FW: Debtwire Alert: (DW) Serta Simmons balance sheet deal aims to put IPCo box to bed, dated 6/10/2020 [SSB_ADVERSARY00153565-68 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 6/10/2020 |
| 238.                   | Email from A. Skinner to A. Bernat et al re Serta Simmons, dated 6/10/2020 [UBS_LCM_0004987-                                                                                                                                                                        |         |           |          | 6/10/2020 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                             | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
|                        | 93 - <i>Highly Confidential - Attorneys Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                       |         |           |          |           |
| 239.                   | Exhibit H - Article entitled Moody's views Serta Simmons' transaction as distressed exchange, downgrades existing first and second lien term loans; outlook negative, dated 6/11/2020                                                                   |         |           |          | 6/11/2020 |
| 240.                   | Email from D. Arias to K. Sakai et al re SKY - DQ List- SERTA EMAIL #1- PRIVILEGED**** and attaching Advent Disqualified Institutions List_WEIL_95889805_1.docx, dated 6/11/2020 [UBS_AdvPro_00907-15 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 6/11/2020 |
| 241.                   | Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 6/12/2020 [SSB_ADVERSARY00088364-96 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                  |         |           |          | 6/12/2020 |
| 242.                   | Email from A. Li to K. Prince et al attaching 2020.06.15 Summary of Lender Holdings.xlsx, dated 6/15/2020 [SSB_ADVERSARY00094773-77 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                   |         |           |          | 6/15/2020 |
| 243.                   | Affidavit of Roopesh Shah in North Start Debt Holdings L.P. et. al. vs. Serta Simmons Bedding, LLC. Et al. [SSB_ADVERSARY00079046-57 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                  |         |           |          | 6/16/2020 |
| 244.                   | Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 6/16/2020 [SSB_ADVERSARY00088347-63 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                  |         |           |          | 6/16/2020 |
| 245.                   | Email from P. Daniello to C. McDermott re: Kings of Controversial Debt Trades Cry Foul When on Other Side, dated 6/16/2020 [SSB_ADVERSARY00156017-019 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                 |         |           |          | 6/16/2020 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                           | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
| 246.                   | Email from C. Yi (Monarch) to P. Fallon (Monarch) re: Serta, dated 6/16/2020<br>[SSB_ADVERSARY00462403 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                                |         |           |          | 6/16/2020 |
| 247.                   | Email from A. Li to R. Shah et al re FC Materials - Lender Related Slides and attaching, dated 6/18/2020 [SSB_ADVERSARY00141180-85 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                  |         |           |          | 6/18/2020 |
| 248.                   | Email from P. Yarrow to R. Sanderson re Serta / Z Capital, dated 6/20/2020<br>[SSB_ADVERSARY00157024-26 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                             |         |           |          | 6/20/2020 |
| 249.                   | Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 6/20/2020 [SSB_ADVERSARY00087946 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                   |         |           |          | 6/20/2020 |
| 250.                   | Amendment No. 1 to First Lien Term Loan Agreement [ECF 1-2], dated 6/22/2020                                                                                                                                                                          |         |           |          | 6/22/2020 |
| 251.                   | Open Market Purchase And Cashless Exchange Agreement, dated 6/22/2020<br>[SSB_ADVERSARY00001587-1909 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                |         |           |          | 6/22/2020 |
| 252.                   | Super-Priority Term Loan Agreement [SJ Ex. 10], dated 6/22/2020 [SSB_ADVERSARY00002024-2581 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                         |         |           |          | 6/22/2020 |
| 253.                   | Email from P. Yarrow to S. Johnson re: Serta Simmons Bedding, LLC - Positive ruling from Judge should allow us to close our deal in the next 48 hours, dated 6/22/2020<br>[SSB_ADVERSARY00152827-33 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 6/22/2020 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                                        | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
| 254.                   | First Lien Intercreditor Agreement [SJ Ex. 9], dated 6/22/2020 [SSB_ADVERSARY00157224-55 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                         |         |           |          | 6/22/2020 |
| 255.                   | Email from P. Yarrow to A. Gallo et al re Serta Simmons Holdings, LLC - Extension Agreement - signature page attached - Invesco Senior Secured Management, Inc., dated 6/23/2020 – [Invesco_ADVERSARY00000664-77 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 6/23/2020 |
| 256.                   | Email from P. Daniello to R. Hinckley re: Serta., dated 6/25/2020 [SSB_ADVERSARY00147312 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                         |         |           |          | 6/25/2020 |
| 257.                   | Email from A. Sveen to P. Daniello et al re ADG 7/9: The hunter gets captured by the game, dated 6/25/2020 [SSB_ADVERSARY00148798-802 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                            |         |           |          | 6/25/2020 |
| 258.                   | Article entitled Lenders to Ailing Companies Circle Wagons to Fend Off Distressed-Debt Investors, dated 6/26/2020                                                                                                                                                  |         |           |          | 6/26/2020 |
| 259.                   | Email from P. Daniello to P. Swaffield, A. Sveen, C. Russ and others regarding Patrick Daniello quoted in bloomberg article, dated 6/26/2020 [SSB_ADVERSARY00148612-15 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                           |         |           |          | 6/26/2020 |
| 260.                   | Email from L. Heller to T. Kwon copying D. Cheon regarding Serta and attaching, "July 2020 Updatev11.pptx," dated 6/27/2020 [APO_SSBADVERSARY_00000081-107 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                       |         |           |          | 6/27/2020 |
| 261.                   | Apollo Serta Simmons July 2020 Update, dated 7/5/2020 [APO_SSBADVERSARY_00004160-206                                                                                                                                                                               |         |           |          | 7/5/2020  |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                             | OFFERED | OBJECTION | ADMITTED | DATE       |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|------------|
|                        | – <i>Confidential and Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b> <sup>6</sup>                                                                                                                           |         |           |          |            |
| 262.                   | NYDJ Apparel's First Lien Credit Agreement, dated 1/6/2014                                                                                                                                                                              |         |           |          | 1/6/2014   |
| 263.                   | Email from G. Braswell to B. Canipe re Debtwire: Serta Simmons upgraded to CCC+ on improved liquidity profile – S&P, dated 7/7/2020<br><i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                  |         |           |          | 7/7/2020   |
| 264.                   | Email from M. Zicari to D. Sambur re Not just saying this, dated 11/24/2020<br>[APO_SSBADVERSARY_00000325 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                             |         |           |          | 11/24/2020 |
| 265.                   | Excerpt from The Handbook of Loan Syndications and Trading – Chapter 10, Second Edition, dated 2002                                                                                                                                     |         |           |          | 2022       |
| 266.                   | Email from B. Fraser to US Distressed Team [usdistressedteam@angelogordon.com] attaching Angelo Gordon - Serta Simmons ("SSB") Recap, dated 2/1/2021<br>[AG_SSBADVERSARY_00000506-615 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 2/1/2021   |
| 267.                   | The Handbook of Loan Syndications And Trading, Second Edition, dated 1/1/2022                                                                                                                                                           |         |           |          | 1/1/2022   |
| 268.                   | Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 9/23/2022 [SSB_ADVERSARY00473532-34 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                    |         |           |          | 9/23/2022  |

<sup>6</sup> Subsequent to the filing of the Witness and Joint Exhibit List, the version of Debtors Ex. 261 filed at ECF No. 866 was clawed back as inadvertently containing material that should have been redacted to protect the attorney-client privilege. This replacement version of Debtors Ex. 261 contains the additional privilege redactions applied by the producing party subsequent to the claw-back.

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                           | OFFERED | OBJECTION | ADMITTED | DATE       |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|------------|
| 269.                   | Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 9/29/2022 [SSB_ADVERSARY00473535-37 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>  |         |           |          | 9/29/2022  |
| 270.                   | Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 10/21/2022 [SSB_ADVERSARY00473538-40 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 10/21/2022 |
| 271.                   | Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 10/28/2002 [SSB_ADVERSARY00473541-43 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 10/28/2022 |
| 272.                   | Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 11/1/2022 [SSB_ADVERSARY00473544-46 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>  |         |           |          | 11/1/2022  |
| 273.                   | Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 11/4/2022 [SSB_ADVERSARY00473547-50 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>  |         |           |          | 11/4/2022  |
| 274.                   | Unanimous Written Consent of The Board of Managers of Dawn Intermediate, LLC, dated 3/11/2020 - <i>Confidential</i> – <b>FILED UNDER SEAL</b>                                                                         |         |           |          | 3/11/2020  |
| 275.                   | Project Simba - Finance Committee Discussion Materials, dated 11/15/2022 [SSB_ADVERSARY00473551-619 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                   |         |           |          | 11/15/2022 |



| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                           | OFFERED | OBJECTION | ADMITTED | DATE       |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|------------|
| 276.                   | Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 11/15/2022 [SSB_ADVERSARY00473620-23 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 11/15/2022 |
| 277.                   | Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 11/18/2022 [SSB_ADVERSARY00473624-26 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 11/18/2022 |
| 278.                   | Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 12/2/2022 [SSB_ADVERSARY00473685-87 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>  |         |           |          | 12/2/2022  |
| 279.                   | Project Simba - Board Discussion Materials, dated 12/2/2022 [SSB_CONF_00005228-56 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                     |         |           |          | 12/2/2022  |
| 280.                   | Project Simba - Finance Committee Discussion Materials, dated 12/9/2022 [SSB_ADVERSARY00473627-84 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                     |         |           |          | 12/9/2022  |
| 281.                   | Project Simba - Board Discussion Materials, dated 12/15/2022 [SSB_CONF_00005257-5326 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                  |         |           |          | 12/15/2022 |
| 282.                   | Project Simba - Finance Committee Discussion Materials, dated 12/21/2022 [SSB_ADVERSARY00473688-754 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                   |         |           |          | 12/21/2022 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                           | OFFERED | OBJECTION | ADMITTED | DATE       |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|------------|
| 283.                   | Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 12/21/2022 [SSB_ADVERSARY00473755-58 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 12/21/2022 |
| 284.                   | Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 12/28/2022 [SSB_ADVERSARY00473759-62 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 12/28/2022 |
| 285.                   | Project Simba - Board Discussion Materials, dated 1/2/2023 [SSB_CONF_00005327-406 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                     |         |           |          | 1/2/2023   |
| 286.                   | Project Simba - Finance Committee Discussion Materials, dated 1/6/2023 [SSB_ADVERSARY00473763-850 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                     |         |           |          | 1/6/2023   |
| 287.                   | Project Simba - Board Discussion Materials, dated 1/10/2023 [SSB_CONF_00005407-49 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                     |         |           |          | 1/10/2023  |
| 288.                   | Project Simba - Finance Committee Discussion Materials, dated 1/13/2023 [SSB_ADVERSARY00473851-939 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                    |         |           |          | 1/13/2023  |
| 289.                   | Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 1/13/2023 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                            |         |           |          | 1/13/2023  |
| 290.                   | Project Simba - Board Discussion Materials, dated 1/17/2023 [SSB_CONF_00005450-5535 - <i>Highly</i>                                                                                                                   |         |           |          | 1/17/2023  |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                          | OFFERED | OBJECTION | ADMITTED | DATE      |
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|                        | <i>Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                               |         |           |          |           |
| 291.                   | Project Simba - Finance Committee Discussion Materials, dated 1/20/2023<br>[SSB_ADVERSARY00473944-4077 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                               |         |           |          | 1/20/2023 |
| 292.                   | Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 1/20/2023 [SSB_ADVERSARY00474143-46 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 1/20/2023 |
| 293.                   | Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 1/23/2023 - <i>Highly Confidential - Attorneys' Eyes Only</i> – <b>FILED UNDER SEAL</b>                             |         |           |          | 1/23/2023 |
| 294.                   | Project Simba - Finance Committee Discussion Materials, dated 1/23/2023<br>[SSB_ADVERSARY00474078-4142 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                               |         |           |          | 1/23/2023 |
| 295.                   | Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 1/23/2023 [SSB_ADVERSARY00474147-58 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 1/23/2023 |
| 296.                   | Project Simba - Board Discussion Materials, dated 1/23/2023 [SSB_CONF_00005536-68 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                    |         |           |          | 1/23/2023 |
| 297.                   | Project Simba - Board Discussion Materials, dated 1/23/2023 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                                          |         |           |          | 1/23/2023 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                                                                                 | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
| 298.                   | Draft Minutes of The Meeting of The Board of Managers of Dawn Intermediate, LLC, dated 1/23/2023 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                            |         |           |          | 1/23/2023 |
| 299.                   | Draft Minutes of The Meeting of The Board of Managers of Dawn Intermediate, LLC, dated 1/23/2023 - <i>Highly Confidential - Attorneys' Eyes Only</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                            |         |           |          | 1/23/2023 |
| 300.                   | Objections and Responses of Defendant North Star Debt Holdings, L.P. to Plaintiffs' Joint First Set of Requests for Admission to Certain Defendants, dated 3/13/2023                                                                                                                                        |         |           |          | 3/13/2023 |
| 301.                   | Objections and Responses of Defendants AG Centre Street Partnership L.P., AG Credit Solutions Non-ECI Master Fund, L.P., AG SF Master (L), L.P., AG Super Fund Master, L.P., And Silver Oak Capital, L.L.C. to Plaintiffs' Joint First Set of Requests for Admission to Certain Defendants, dated 3/13/2023 |         |           |          | 3/13/2023 |
| 302.                   | Objections and Responses of Defendant Gamut Capital SSB, LLC. to Plaintiffs' Joint First Set of Requests for Admission to Certain Defendants, dated 3/13/2023                                                                                                                                               |         |           |          | 3/13/2023 |
| 303.                   | Declaration of Theodore Kwon, dated 3/16/2023 - <i>Confidential</i> – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                               |         |           |          | 3/16/2023 |
| 304.                   | Declaration of Ryan Mollett, dated 3/16/2023 <i>Confidential</i> – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                                  |         |           |          | 3/16/2023 |
| 305.                   | Declaration of Michael Hanigan, dated 3/16/2023 - <i>Confidential</i> – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                             |         |           |          | 3/16/2023 |
| 306.                   | Joint Chapter 11 Plan of Serta Simmons Bedding, LLC And Its Affiliated Debtors, 3/23/2023                                                                                                                                                                                                                   |         |           |          | 3/23/2023 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                           | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
| 307.                   | Joint Chapter 11 Plan of Serta Simmons Bedding, LLC And Its Affiliated Debtors, dated 3/23/2023                                                       |         |           |          | 3/23/2023 |
| 308.                   | March 23, 2023 Plan (solicitation version – Docket No. 544)                                                                                           |         |           |          | 3/23/2023 |
| 309.                   | The LSTA's Complete Credit Agreement Guide (2d ed.), by Michael Bellucci and Jerome McCluskey                                                         |         |           |          | 2017      |
| 310.                   | Affidavit of Publication for the USA Today, filed on April 3, 2023 (Docket No. 603), dated 4/3/2023                                                   |         |           |          | 4/3/2023  |
| 311.                   | Affidavit of Service of 6A Trade Agreements, dated 4/6/2023                                                                                           |         |           |          | 4/6/2023  |
| 312.                   | Angelo Gordon trade register, dated 4/19/2023 [AG_SSBADVERSARY-00005100 - Highly Confidential - Attorneys' Eyes Only] – <b>FILED UNDER SEAL</b>       |         |           |          | 4/19/2023 |
| 313.                   | Certificate of Service of Solicitation Materials, dated 5/2/2023                                                                                      |         |           |          | 5/2/2023  |
| 314.                   | Subpoena To Testify At a Deposition In A Bankruptcy Case (Or Adversary Proceeding) to PJT Partners Inc., dated 5/3/2023                               |         |           |          | 5/3/2023  |
| 315.                   | E-mail from P. Ferrari to J. Case et al. re: Articles on SSB dated 3/26/2020 [SSB_ADVERSARY00092314 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          |           |
| 316.                   | Responses And Objections of Defendant Angelo Gordon To Plaintiffs' Joint Second Set of Interrogatories, dated 5/6/2023                                |         |           |          | 5/6/2023  |
| 317.                   | Responses And Objections of Defendant Angelo Gordon To Plaintiffs' Joint Second Requests for Admission, dated 5/6/2023                                |         |           |          | 5/6/2023  |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                         | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
| 318.                   | Responses And Objections of Defendant Gamut To Plaintiffs' Joint Second Requests for Admission, dated 5/7/2023                                                                                                                      |         |           |          | 5/7/2023  |
| 319.                   | Responses And Objections of Defendant North Star To Plaintiffs' Joint Second Requests for Admission, dated 5/8/2023                                                                                                                 |         |           |          | 5/8/2023  |
| 320.                   | Responses And Objections of Defendant North Star To Plaintiffs' Joint Second Interrogatories, dated 5/8/2023                                                                                                                        |         |           |          | 5/8/2023  |
| 321.                   | Responses And Objections of LCM Defendants To Plaintiffs' Joint Second Requests for Admission, dated 5/8/2023                                                                                                                       |         |           |          | 5/8/2023  |
| 322.                   | Angelo Gordon Investment Philosophy                                                                                                                                                                                                 |         |           |          |           |
| 323.                   | S&P pricing Data (SPGI0000001) – <i>Confidential</i> – <b>FILED UNDER SEAL</b>                                                                                                                                                      |         |           |          |           |
| 324.                   | Declaration of Emily Young of Epiq Corporate Restructuring, LLC, Regarding Voting and Tabulation of Ballots Cast on Joint Chapter 11 Plan of Serta Simmons Bedding, LLC and Its Affiliated Debtors (Docket No. 779), dated 5/4/2023 |         |           |          | 5/4/2023  |
| 325.                   | Restructuring Support Agreement (Exhibit B to the Disclosure Statement)                                                                                                                                                             |         |           |          | 3/23/2023 |
| 326.                   | First Amendment to the RSA (Exhibit A to Notice of Amended RSA (Docket No. 622)                                                                                                                                                     |         |           |          | 4/4/2023  |
| 327.                   | First Amended Plan (Docket No. 796)                                                                                                                                                                                                 |         |           |          | 5/9/2023  |
| 328.                   | Disclosure Statement (solicitation version – 545)                                                                                                                                                                                   |         |           |          | 3/23/2023 |
| 329.                   | Plan Supplement (Docket Nos. 588)                                                                                                                                                                                                   |         |           |          | 3/29/2023 |
| 330.                   | Plan Supplement (Docket Nos. 667)                                                                                                                                                                                                   |         |           |          | 4/14/2023 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                                                                                                                                                                       | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
| 331.                   | Plan Supplement (Docket Nos. 692)                                                                                                                                                                                                                                                                                                                                                                 |         |           |          | 4/21/2023 |
| 332.                   | Financial Projections (Exhibit H to Disclosure Statement filed at ECF 545)                                                                                                                                                                                                                                                                                                                        |         |           |          | 3/23/2023 |
| 333.                   | Exhibit E - Liquidation Analysis                                                                                                                                                                                                                                                                                                                                                                  |         |           |          | 3/23/2023 |
| 334.                   | Valuation Analysis (Exhibit F to Disclosure Statement filed at ECF 545)                                                                                                                                                                                                                                                                                                                           |         |           |          | 3/23/2023 |
| 335.                   | GUC Recovery Allocation Table (Exhibit A to First Amended Plan filed at ECF 796)                                                                                                                                                                                                                                                                                                                  |         |           |          | 5/9/2023  |
| 336.                   | Confirmation Hearing Notice (Docket No. 555)                                                                                                                                                                                                                                                                                                                                                      |         |           |          | 3/24/2023 |
| 337.                   | Disclosure Statement Order (Docket No. 540)                                                                                                                                                                                                                                                                                                                                                       |         |           |          | 3/23/2023 |
| 338.                   | Serta Simmons Bedding, LLC's Motion for Summary Judgment (Adv. Pro. No. 23 09001, Docket No. 69)                                                                                                                                                                                                                                                                                                  |         |           |          | 2/24/2023 |
| 339.                   | Serta Simmons Bedding, LLC's Response to Answering Defendants' Counterclaims (Adv. Pro. No. 23 09001, Docket No. 85)                                                                                                                                                                                                                                                                              |         |           |          | 3/16/2023 |
| 340.                   | Serta Simmons Bedding, LLC's Response to Answering Defendants' Amended Counterclaims (Adv. Pro. No. 23 09001, Docket No. 180)                                                                                                                                                                                                                                                                     |         |           |          | 4/21/2023 |
| 341.                   | Email from P. Yarrow to NY-HY Loans Analysts re: Serta Simmons Bedding, LLC - Need any IC Feedback on Potentially Putting Together a New Money/Discounted 1L Exchange into Priming Facility Proposal and attaching May 22, 2020 SSB Discussion Materials Presentation, dated 5/22/2020 [SSB_ADVERSARY00153756-788 - <i>Highly Confidential – Attorney's Eyes Only</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 5/22/2020 |
| 342.                   | Email from T. Schinckel to M. Choi and others re: Project Simba Lender NDA and attaching Executed                                                                                                                                                                                                                                                                                                 |         |           |          | 5/18/2020 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                                                                                                                                                | OFFERED | OBJECTION | ADMITTED | DATE      |
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|                        | Confidentiality Agreements for Eaton Vance Management, Boston Management and Research, Calvert Research and Management, CSAM, Invesco Senior Secured Management, THL Credit (First Eagle), Symphony Asset Management, BlackRock Financial Management, MJX Venture Management, dated 5/18/2020 [SSB_ADVERSARY00114788-898 – <i>Confidential</i> ] – <b>FILED UNDER SEAL</b> |         |           |          |           |
| 343.                   | Email from J. Goldstein to T. Schinckel and others re: Project Simba Lender NDA and attaching Executed Confidentiality Agreement for PGIM, dated 5/27/2020 [SSB_ADVERSARY00118267-295 - <i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                    |         |           |          | 5/27/2020 |
| 344.                   | Email from D. Sambur to J. Abramson and T. Kwon re “Serta – Update”, dated 4/12/2020 – [APO_SSBADVERSARY-00005038-55 - <i>Highly Confidential – AEO</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                        |         |           |          | 4/12/2020 |
| 345.                   | Email from L. Heller to T. Kown re “Serta J.Crew Case Study” and attaching powerpoint presentation, dated 5/11/2020 [APO_SSBADVERSARY-00001671-75 <i>Highly Confidential – AEO</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                             |         |           |          | 5/11/2020 |
| 346.                   | Email from T. Kwon to J. Rose re “Serta Simmons” and attaching term sheets, dated 6/8/2020 [APO_SSBADVERSARY-0001726-81 - <i>Highly Confidential – AEO</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                     |         |           |          | 6/8/2020  |
| 347.                   | BJ’s Wholesale Club Amended and Restated Credit Agreement, dated 2/3/2017                                                                                                                                                                                                                                                                                                  |         |           |          | 2/3/2017  |
| 348.                   | “Company Debt Buybacks,” King & Spalding, dated 3/21/2020                                                                                                                                                                                                                                                                                                                  |         |           |          | 3/21/2020 |
| 349.                   | “Debt Buyback Considerations in Light of Covid-19,” Cravath, Swaine & Moore, dated 3/30/2020                                                                                                                                                                                                                                                                               |         |           |          | 3/30/2020 |



| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                        | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
| 350.                   | Discussion Materials Prepared by Centerview<br>[CENTERVIEW_ADVERSARY0000074-82 -<br><i>Confidential</i> ] – <b>FILED UNDER SEAL</b>                                                                                                                |         |           |          | 5/25/2020 |
| 351.                   | Final DIP Order (Docket No. 109)                                                                                                                                                                                                                   |         |           |          | 1/24/2023 |
| 352.                   | Email from T. Kwon to M. Michelini re: Serta and<br>attaching Serta Layering Summary<br>[APO_SSBADVERSARY_00003410-11 - <i>Highly<br/>Confidential - Attorneys' Eyes Only</i> ] – <b>FILED<br/>UNDER SEAL</b>                                      |         |           |          | 3/16/2020 |
| 353.                   | Email from T. Kwon to Apollo Partners re: Serta<br>Simmons Update attaching Serta Simmons Situation<br>Update Presentation [APO_SSBADVERSARY-<br>00005436–5453 - <i>Highly Confidential - Attorneys'<br/>Eyes Only</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 6/10/2020 |
| 354.                   | Declaration of John Linker in Support of<br>Confirmation of Joint Chapter 11 Plan of Serta<br>Simmons Bedding, LLC and Its Affiliated Debtors<br>(Docket No. 884)                                                                                  |         |           |          | 5/14/2023 |
| 355.                   | Declaration of Michael J. Talarico in Support of<br>Confirmation of Joint Chapter 11 Plan of Serta<br>Simmons Bedding, LLC and Its Affiliated Debtors<br>(Docket No. 881)                                                                          |         |           |          | 5/14/2023 |
| 356.                   | Declaration of Roopesh Shah in Support of<br>Confirmation of Joint Chapter 11 Plan of Serta<br>Simmons Bedding, LLC and Its Affiliated Debtors<br>(Docket No. 882)                                                                                 |         |           |          | 5/14/2023 |
| 357.                   | Email from B. Dillon to K. Prince re: (No Subject)<br>[UBS_AdvPro_00321 – 00330 - <i>Confidential</i> ] –<br><b>FILED UNDER SEAL</b>                                                                                                               |         |           |          | 5/26/2020 |
| 358.                   | Email from I. Xie to C. Plaut re: SKY – DQ List<br>[UBS_AdvPro_01027 – 01052 - <i>Confidential</i> ] –<br><b>FILED UNDER SEAL</b>                                                                                                                  |         |           |          | 8/11/2022 |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                                                                  | OFFERED | OBJECTION | ADMITTED | DATE      |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|-----------|
| 359.                   | Credit Agreement Among Enterprise Intermediate Holdings Inc., Envision Healthcare Corporation, Amsurg Holdco, LLC, Amsurg Holdco, LLC, Amsurg, LLC and Alter Domus (US) LLC [AG_SSBADVERSARY-00006022 – 6714 – <i>Highly Confidential – Attorneys’ Eyes Only</i> ] – <b>FILED UNDER SEAL</b> |         |           |          | 4/29/2022 |
| 360.                   | Amended Responses and Objections of Defendant North Star to Plaintiffs' Joint Second Set of Requests for Admission, dated 5/14/2023                                                                                                                                                          |         |           |          | 5/14/2023 |
| 361.                   | Credit Agreement Among MLN TopCo Ltd., MLN UK HoldCo Limited, MLN US TopCo Inc., MLN US HoldCo LLC and Credit Suisse Loan Funding LLC, BMO Capital Markets Corp., and TD Securities (USA) LLC – <b>FILED UNDER SEAL</b>                                                                      |         |           |          |           |
| 362.                   | Complaint, <i>Ocean Trails CLO VII, et al., v. MLN TopCo Ltd., et al.</i> , Index No. 651327/2023 (Sup. Ct. N.Y. Cnty. Mar. 14, 2023)                                                                                                                                                        |         |           |          |           |
| 363.                   | Term Loan Credit Agreement Amon PYXUS Holdings, Inc., Intabex Netherlands B.V., and Alter Domus (US) LLC – <b>FILED UNDER SEAL</b>                                                                                                                                                           |         |           |          |           |
| 364.                   | Mitel Loan Purchase Agreement [APO_SSBADVERSARY-00007020] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                          |         |           |          |           |
| 365.                   | Mitel Omnibus Intercreditor [APO_SSBADVERSARY-00007027] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                            |         |           |          |           |
| 366.                   | Amendment No. 3 to Mitel Credit Agreement [APO_SSBADVERSARY-00007086] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                              |         |           |          |           |
| 367.                   | Amendment No. 2 to Mitel Credit Agreement [APO_SSBADVERSARY-00007120] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                              |         |           |          |           |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                                                                                                                                                                                                                                                 | OFFERED | OBJECTION | ADMITTED | DATE |
|------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|------|
| 368.                   | Mitel PTL Credit Agreement<br>[APO_SSBADVERSARY-00007155] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                                                                         |         |           |          |      |
| 369.                   | Mitel Second Lien Credit Agreement<br>[APO_SSBADVERSARY-00007465] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                                                                 |         |           |          |      |
| 370.                   | Mitel Third Lien Credit Agreement<br>[APO_SSBADVERSARY-00007748] – <b>FILED UNDER SEAL</b>                                                                                                                                                                                                                                                  |         |           |          |      |
| 371.                   | Notice of Deposition Pursuant to Federal Rule of Civil Procedure 30(b)(6) of Defendants AG Centre Street Partnership L.P., AG Credit Solutions Non-ECI Master Fund, L.P., AG SF Master (L), L.P., AG Super Fund Master, L.P., And Silver Oak Capital, L.L.C., dated May 4, 2023                                                             |         |           |          |      |
| 372.                   | Transcript of Deposition of Jacob Gladstone as Federal Rule of Civil Procedure 30(b)(6) corporate designee for Defendants AG Centre Street Partnership L.P., AG Credit Solutions Non-ECI Master Fund, L.P., AG SF Master (L), L.P., AG Super Fund Master, L.P., And Silver Oak Capital, L.L.C., dated May 8, 2023 – <b>FILED UNDER SEAL</b> |         |           |          |      |
| 373.                   | Transcript of Deposition of Michael Hanigan as Federal Rule of Civil Procedure 30(b)(6) corporate designee for Defendant Gamut Capital SSB, LLC, dated May 10, 2023 – <b>FILED UNDER SEAL</b>                                                                                                                                               |         |           |          |      |
| 374.                   | Transcript of Deposition of Theodore Kwon Gladstone as Federal Rule of Civil Procedure 30(b)(6) corporate designee for Defendant North Star Debt Holdings, L.P., dated May 9, 2023 – <b>FILED UNDER SEAL</b>                                                                                                                                |         |           |          |      |

| Debtors<br>Exhibit No. | DESCRIPTION                                                                                                      | OFFERED | OBJECTION | ADMITTED | DATE |
|------------------------|------------------------------------------------------------------------------------------------------------------|---------|-----------|----------|------|
| 375.                   | Any pleading or other document filed with the Court on the docket of the above-captioned chapter 11 cases        |         |           |          |      |
| 376.                   | Any exhibit necessary to rebut the evidence of testimony of any witness offered or designated by any other party |         |           |          |      |
| 377.                   | Any exhibit listed by any other party                                                                            |         |           |          |      |

The Debtors reserve the right to amend or supplement the Debtors' Witness and Joint Exhibit List at any time prior to the Hearing.

Dated: May 18, 2023  
Houston, Texas

Respectfully submitted,

/s/ Gabriel A. Morgan  
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David J. Lender (admitted *pro hac vice*)  
Alexander W. Welch (admitted *pro hac vice*)  
Luna N. Barrington (admitted *pro hac vice*)  
Richard D. Gage (admitted *pro hac vice*)  
Taylor B. Dougherty (admitted *pro hac vice*)  
Joseph R. Rausch (admitted *pro hac vice*)  
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*Attorneys for Debtors and Debtors-in-Possession*

**Certificate of Service**

I hereby certify that, on May 18, 2023, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' claims, noticing, and solicitation agent.

/s/ Gabriel A. Morgan

Gabriel A. Morgan